

 INTERPARK

iMarketKorea

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Disclaimer

The financial information in this document includes both consolidated and non-consolidated earnings results based on K-IFRS.

This document is provided for the convenience of investors only, before the external audit on our Q1 2015 financial result is completed. The audit outcomes may cause some parts of this documents to change.

Consolidated Income Statement(Quarterly)

(bn KRW)	1Q2015	1Q2014	4Q2014	Growth	
				Y/Y	Q/Q
Revenue	682.6	680.6	676.3	0.3%	0.9%
Cost of Sales	642.0	643.4	635.8	△0.2%	1.0%
Gross Profit	40.6	37.2	40.5	9.1%	0.2%
GP Margin	5.9%	5.5%	6.0%	0.4%p	△0.1%p
Selling and Administrative Expenses	24.3	23.1	26.9	5.2%	△9.7%
Operating Profit	16.3	14.1	13.6	15.7%	19.9%
OP Margin	2.4%	2.1%	2.0%	0.3%p	0.4%p
Pre-tax Profit	17.4	14.3	13.4	21.1%	29.0%
Net Profit	11.9	11.0	10.2	7.9%	16.0%

Income Statement(Quarterly)

(bn KRW)	1Q2015	1Q2014	4Q2014	Growth	
				Y/Y	Q/Q
Revenue	589.7	656.0	585.9	△10.1%	0.6%
Cost of Sales	560.6	624.3	556.3	△10.2%	0.8%
Gross Profit	29.1	31.7	29.6	△8.2%	△1.7%
GP Margin	4.9%	4.8%	5.1%	0.1%p	△0.2%p
Selling and Administrative Expenses	17.2	18.4	19.9	△6.5%	△13.6%
Operating Profit	11.9	13.3	9.7	△10.5%	22.7%
OP Margin	2.0%	2.0%	1.7%	-	0.3%p
Pre-tax Profit	17.8	13.7	9.9	29.9%	79.8%
Net Profit	13.5	10.4	7.6	29.8%	77.6%

※ The big increase in Pre-tax Profit from Operating Profit for 1Q2015 was mainly caused by the dividends received.

Segment Sales | By Customer

(bn KRW)	1Q2013		2Q2013		3Q2013		4Q2013	
	Sales	Portion	Sales	Portion	Sales	Portion	Sales	Portion
Samsung	462.8	86%	548.5	87%	527.8	88%	586.1	86%
Non-Samsung	74.3	14%	82.1	13%	73.7	12%	96.5	14%
Total	537.1	100%	630.6	100%	601.5	100%	682.6	100%

(bn KRW)	1Q2014		2Q2014		3Q2014		4Q2014	
	Sales	Portion	Sales	Portion	Sales	Portion	Sales	Portion
Samsung	567.4	86%	524.1	84%	481.1	82%	476.3	81%
Non-Samsung	88.6	14%	102.5	16%	106.5	18%	109.6	19%
Total	656.0	100%	626.6	100%	587.6	100%	585.9	100%

(bn KRW)	1Q2015	
	Sales	Portion
Samsung	473.6	80%
Non-Samsung	116.1	20%
Total	589.7	100%

Segment Sales | By Region

(bn KRW)	1Q2013		2Q2013		3Q2013		4Q2013	
	Sales	Portion	Sales	Portion	Sales	Portion	Sales	Portion
Local	434.2	81%	508.5	81%	486.4	81%	558.1	82%
Export	102.9	19%	122.1	19%	115.1	19%	124.5	18%
Total	537.1	100%	630.6	100%	601.5	100%	682.6	100%

(bn KRW)	1Q2014		2Q2014		3Q2014		4Q2014	
	Sales	Portion	Sales	Portion	Sales	Portion	Sales	Portion
Local	524.2	80%	521.4	83%	494.3	84%	489.2	83%
Export	131.8	20%	105.2	17%	93.3	16%	96.7	17%
Total	656.0	100%	626.6	100%	587.6	100%	585.9	100%

(bn KRW)	1Q2015	
	Sales	Portion
Local	420.6	71%
Export	169.1	29%
Total	589.7	100%

Segment Sales | By Item

(bn KRW)	1Q2013		2Q2013		3Q2013		4Q2013	
	Sales	Portion	Sales	Portion	Sales	Portion	Sales	Portion
MRO	371.9	69.3%	410.3	65.0%	392.7	65.3%	443.2	64.9%
Construction Materials	48.1	9.0%	76.1	12.1%	65.6	10.9%	80.4	11.8%
IT Products	35.5	6.6%	49.6	7.9%	48.4	8.1%	62.4	9.1%
Raw & Subsidiary Materials	78.7	14.6%	91.0	14.4%	91.0	15.1%	92.7	13.6%
Service fee	2.9	0.5%	3.6	0.6%	3.8	0.6%	3.9	0.6%
Total	537.1	100%	630.6	100%	601.5	100%	682.6	100%

(bn KRW)	1Q2014		2Q2014		3Q2014		4Q2014	
	Sales	Portion	Sales	Portion	Sales	Portion	Sales	Portion
MRO	423.1	64.5%	416.8	66.5%	357.2	60.8%	348.1	59.4%
Construction Materials	95.8	14.6%	68.3	10.9%	95.7	16.3%	89.9	15.3%
IT Products	49.0	7.5%	56.6	9.0%	52.6	8.9%	63.9	10.9%
Raw & Subsidiary Materials	84.5	12.9%	81.5	13.0%	79.1	13.5%	80.1	13.7%
Service fee	3.6	0.5%	3.4	0.6%	3.0	0.5%	3.9	0.7%
Total	656.0	100%	626.6	100%	587.6	100%	585.9	100%

(bn KRW)	1Q2015	
	Sales	Portion
MRO	393.1	66.7%
Construction Materials	61.5	10.4%
IT Products	47.5	8.0%
Raw & Subsidiary Material	85.3	14.5%
Service fee	2.3	0.4%
Total	589.7	100%