

 INTERPARK

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Disclaimer

The financial information in this document includes both consolidated and non-consolidated earnings results based on K-IFRS.

This document is provided for the convenience of investors only, before the external audit on our Q4 2014 financial result is completed. The audit outcomes may cause some parts of this documents to change.

Consolidated Income Statement(Quarterly)

(bn KRW)	4Q2014	4Q2013	3Q2014	Growth	
				Y/Y	Q/Q
Revenue	676.3	703.9	673.1	△3.9%	0.5%
Cost of Sales	635.8	669.2	633.6	△5.0%	0.3%
Gross Profit	40.5	34.7	39.5	16.7%	2.5%
GP Margin	6.0%	4.9%	5.9%	1.1%p	0.1%p
Selling and Administrative Expenses	26.9	24.7	25.0	8.9%	7.2%
Operating Profit	13.6	10.0	14.5	36.0%	△6.2%
OP Margin	2.0%	1.4%	2.1%	0.6%p	△0.1%p
Pre-tax Profit	13.4	10.4	14.1	28.8%	△5.0%
Net Profit	10.2	7.9	10.9	29.1%	△6.4%

Income Statement(Quarterly)

(bn KRW)	4Q2014	4Q2013	3Q2014	Growth	
				Y/Y	Q/Q
Revenue	585.9	682.6	587.5	△14.2%	△0.3%
Cost of Sales	556.3	652.3	558.9	△14.7%	△0.5%
Gross Profit	29.6	30.3	28.7	△2.3%	3.1%
GP Margin	5.1%	4.4%	4.9%	0.7%	0.2%
Selling and Administrative Expenses	19.9	20.2	18.2	△1.5%	9.3%
Operating Profit	9.7	10.1	10.5	△4.0%	△7.6%
OP Margin	1.7%	1.5%	1.8%	0.2%	△0.1%
Pre-tax Profit	9.9	10.6	10.4	△6.6%	△4.8%
Net Profit	7.6	8.1	8.0	△6.2%	△5.0%

Segment Sales | By Customer

(bn KRW)	1Q2012		2Q2012		3Q2012		4Q2012	
	Sales	Portion	Sales	Portion	Sales	Portion	Sales	Portion
Samsung	363.3	84%	470.1	89%	453.1	88%	475.1	84%
Non-Samsung	71.1	16%	57.9	11%	64.7	12%	89.8	16%
Total	434.4	100%	528.0	100%	517.8	100%	564.9	100%

(bn KRW)	1Q2013		2Q2013		3Q2013		4Q2013	
	Sales	Portion	Sales	Portion	Sales	Portion	Sales	Portion
Samsung	462.8	86%	548.5	87%	527.8	88%	586.1	86%
Non-Samsung	74.3	14%	82.1	13%	73.7	12%	96.5	14%
Total	537.1	100%	630.6	100%	601.5	100%	682.6	100%

(bn KRW)	1Q2014		2Q2014		3Q2014		4Q2014	
	Sales	Portion	Sales	Portion	Sales	Portion	Sales	Portion
Samsung	567.4	86%	524.1	84%	481.0	82%	476.3	81%
Non-Samsung	88.6	14%	102.6	16%	106.5	18%	109.6	19%
Total	656.0	100%	626.7	100%	587.5	100%	585.9	100%

Segment Sales | By Region

(bn KRW)	1Q2012		2Q2012		3Q2012		4Q2012	
	Sales	Portion	Sales	Portion	Sales	Portion	Sales	Portion
Local	338.1	78%	361.9	69%	418.3	81%	481.7	85%
Export	96.3	22%	166.1	31%	99.5	19%	83.2	15%
Total	434.4	100%	528.0	100%	517.8	100%	564.9	100%

(bn KRW)	1Q2013		2Q2013		3Q2013		4Q2013	
	Sales	Portion	Sales	Portion	Sales	Portion	Sales	Portion
Local	434.2	81%	508.5	81%	486.4	81%	558.1	82%
Export	102.9	19%	122.1	19%	115.1	19%	124.5	18%
Total	537.1	100%	630.6	100%	601.5	100%	682.6	100%

(bn KRW)	1Q2014		2Q2014		3Q2014		4Q2014	
	Sales	Portion	Sales	Portion	Sales	Portion	Sales	Portion
Local	524.2	80%	521.5	83%	494.3	84%	489.2	83%
Export	131.8	20%	105.2	17%	93.2	16%	96.7	17%
Total	656.0	100%	626.7	100%	587.5	100%	585.9	100%

Segment Sales | By Item

(bn KRW)	1Q2012		2Q2012		3Q2012		4Q2012	
	Sales	Portion	Sales	Portion	Sales	Portion	Sales	Portion
MRO	381.4	87.8%	468.8	88.8%	447.6	86.5%	490.9	86.9%
Raw & Subsidiary Material	51.2	11.8%	57.0	10.8%	67.9	13.1%	71.7	12.7%
Service fee	1.8	0.4%	2.2	0.4%	2.3	0.4%	2.3	0.4%
Total	434.4	100%	528.0	100%	517.8	100%	564.9	100%

(bn KRW)	1Q2013		2Q2013		3Q2013		4Q2013	
	Sales	Portion	Sales	Portion	Sales	Portion	Sales	Portion
MRO	454.9	84.7%	535.2	84.9%	506.0	84.1%	585.2	85.7%
Raw & Subsidiary Material	79.3	14.8%	91.8	14.6%	91.8	15.3%	93.5	13.7%
Service fee	2.9	0.5%	3.6	0.5%	3.7	0.6%	3.9	0.6%
Total	537.1	100%	630.6	100%	601.5	100%	682.6	100%

(bn KRW)	1Q2014		2Q2014		3Q2014		4Q2014	
	Sales	Portion	Sales	Portion	Sales	Portion	Sales	Portion
MRO	567.1	86.5%	541.1	86.3%	505.0	86.0%	501.3	85.5%
Raw & Subsidiary Material	85.3	13.0%	82.1	13.1%	79.5	13.5%	80.7	13.8%
Service fee	3.6	0.5%	3.5	0.6%	3.0	0.5%	3.9	0.7%
Total	656.0	100%	626.7	100%	587.5	100%	585.9	100%