



**2014 .8**

# Disclaimer

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The financial information in this document includes both consolidated and non-consolidated earnings results based on K-IFRS.

This document is provided for the convenience of investors only, before the external audit on our Q2 2014 financial result is completed. The audit outcomes may cause some parts of this documents to change.

# Consolidated Income Statement

(B KRW)	2Q2014	2Q2013	1Q2014	Growth	
				Y/Y	Q/Q
Revenue	703.7	633.3	680.6	11.1%	3.4%
Cost of Sales	666.1	599.7	643.4	11.1%	3.5%
Gross Profit	37.6	33.6	37.2	11.9%	1.1%
<b>GP Margin</b>	<b>5.3</b>	<b>5.3</b>	<b>5.5</b>	-	<b>△0.2%p</b>
Selling and Administrative Expenses	22.9	16.8	23.1	36.3%	△0.9%
Operating Profit	14.7	16.8	14.1	△12.9%	4.3%
<b>OP Margin</b>	<b>2.1</b>	<b>2.7</b>	<b>2.1</b>	<b>△0.6%p</b>	-
Pre-tax Profit	15.4	16.7	14.3	△8.0%	7.1%
Net Profit	12.0	12.6	11.0	△5.2%	8.6%

- As the acquisition of Allencare in March 2014, the company recognized ₩159 billion as the customer relationship intangible asset. This intangible asset amortization expenses incurred ₩2.4 billion 2Q 2014, and will be amortized for 23 years.

# Non-consolidated Income Statement

(B KRW)	2Q2014	2Q2013	1Q2014	Growth	
				Y/Y	Q/Q
Revenue	626.7	630.6	656.0	△0.6%	△4.5%
Cost of Sales	598.3	597.2	624.3	0.2%	△4.2%
Gross Profit	28.4	33.4	31.7	△15.0	△10.4%
<b>GP Margin</b>	<b>4.5</b>	<b>5.3</b>	<b>4.8</b>	<b>△0.8%p</b>	<b>△0.3%p</b>
Selling and Administrative Expenses	16.3	16.2	18.4	0.6%	△11.4%
Operating Profit	12.1	17.2	13.3	△29.7%	△9.0%
<b>OP Margin</b>	<b>1.9</b>	<b>2.7</b>	<b>2.0</b>	<b>△0.8%p</b>	<b>△0.1%p</b>
Pre-tax Profit	12.9	17.2	13.7	△25.0%	△5.8%
Net Profit	9.9	13.1	10.4	△24.4%	△4.8%

# Segment Sales | By Customer

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(B KRW)	1Q2012		2Q2012		3Q2012		4Q2012	
	Sales	Portion	Sales	Portion	Sales	Portion	Sales	Portion
Samsung	363.3	84%	470.1	89%	453.1	88%	475.1	84%
Non-Samsung	71.1	16%	57.9	11%	64.7	12%	89.8	16%
Total	434.4	100%	528.0	100%	517.8	100%	564.9	100%

(B KRW)	1Q2013		2Q2013		3Q2013		4Q2013	
	Sales	Portion	Sales	Portion	Sales	Portion	Sales	Portion
Samsung	462.8	86%	548.5	87%	527.8	88%	586.1	86%
Non-Samsung	74.3	14%	82.1	13%	73.7	12%	96.5	14%
Total	537.1	100%	630.6	100%	601.5	100%	682.6	100%

(B KRW)	1Q2014		2Q2014	
	Sales	Portion	Sales	Portion
Samsung	567.4	86%	524.1	84%
Non-Samsung	88.6	14%	102.6	16%
Total	656.0	100%	626.7	100%

# Segment Sales | By Region

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(B KRW)	1Q2012		2Q2012		3Q2012		4Q2012	
	Sales	Portion	Sales	Portion	Sales	Portion	Sales	Portion
Local	338.1	78%	361.9	69%	418.3	81%	481.7	85%
Export	96.3	22%	166.1	31%	99.5	19%	83.2	15%
Total	434.4	100%	528.0	100%	517.8	100%	564.9	100%

(B KRW)	1Q2013		2Q2013		3Q2013		4Q2013	
	Sales	Portion	Sales	Portion	Sales	Portion	Sales	Portion
Local	434.2	81%	508.5	81%	486.4	81%	558.1	82%
Export	102.9	19%	122.1	19%	115.1	19%	124.5	18%
Total	537.1	100%	630.6	100%	601.5	100%	682.6	100%

(B KRW)	1Q2014		2Q2014	
	Sales	Portion	Sales	Portion
Local	524.2	80%	521.5	83%
Export	131.8	20%	105.2	17%
Total	656.0	100%	626.7	100%

# Segment Sales | By Item

(B KRW)	1Q2012		2Q2012		3Q2012		4Q2012	
	Sales	Portion	Sales	Portion	Sales	Portion	Sales	Portion
MRO	381.4	87.8%	468.8	88.8%	447.6	86.5%	490.9	86.9%
Raw & Subsidiary Material	51.2	11.8%	57.0	10.8%	67.9	13.1%	71.7	12.7%
Service fee	1.8	0.4%	2.2	0.4%	2.3	0.4%	2.3	0.4%
Total	434.4	100%	528.0	100%	517.8	100%	564.9	100%

(B KRW)	1Q2013		2Q2013		3Q2013		4Q2013	
	Sales	Portion	Sales	Portion	Sales	Portion	Sales	Portion
MRO	454.9	84.7%	535.2	84.9%	506.0	84.1%	585.2	85.7%
Raw & Subsidiary Material	79.3	14.8%	91.8	14.6%	91.8	15.3%	93.5	13.7%
Service fee	2.9	0.5%	3.6	0.5%	3.7	0.6%	3.9	0.6%
Total	537.1	100%	630.6	100%	601.5	100%	682.6	100%

(B KRW)	1Q2014		2Q2014	
	Sales	Portion	Sales	Portion
MRO	567.1	86.5%	541.1	86.3%
Raw & Subsidiary Material	85.3	13.0%	82.1	13.1%
Service fee	3.6	0.5%	3.5	0.6%
Total	656.0	100%	626.7	100%